

HPMG Weekly Alerts You Can Use!

Weekly View: Nifty, Bank Nifty:

Indices	CMP	Support	Resistance	50 DMA	200 DMA	Range	Preferred Trade
NIFTY	25461	25000	25750	24844	24090	25222-25699	Buy between 25355-25375 zone. Targets at 25741/26000. Stop at 25199
BANK NIFTY	57032	56100	58888	55728	52173	56100-58300	Buy at CMP. Targets at 58888/60251/61000. Stop 55891

Medium Term Pick:

Stocks	CMP	Support	Resistance	50 DMA	200 DMA	Bias	Preferred Trade
GULF OIL	1267	1139	1401	1206	1181	Positive	Incorporated in the year 2008, Gulf Oil Lubricants is engaged in the business of manufacturing, marketing and trading of automotive and non-automotive lubricants. It is among the top three lubricant companies in India. High domestic consumption, robust infrastructure creation and favourable demographics further fuel overall industry growth. India's lubricant market is likely to grow at a volume CAGR of 3% through 2032* . Among the top five major lubricants-consuming countries globally, India is the only one with strong lubricant demand growth potential. Over the next decade, despite the emergence of electric vehicles, lubricant consumption in India will continue to grow at a decent pace both in volume and value. Look to accumulate at CMP, and on dips between 1175-1185 zone, targeting 1333/1401 and then aggressive targets at psychological 1550 with stop below 1139. Holding Period: 12-15 months.

BUY GULF OIL CMP 1267, Targets 1401

CMP	1267
Target Price	1401
52 Week H/L	1510/950
P/E	17.2
EPS (TTM)	73.47
Promoter Holding/DIIs/FIIs	67.14/9.8/7.5
Book Value	296.98
Market Cap (INR)	6,229.37 crores

Theme:

Gulf Oil Lubricants (CMP 1267): Market Cap (Rs 6,245 Cr.)

Incorporated in the year 2008, Gulf Oil Lubricants is a part of the Hinduja Group, one of the world’s largest and most diverse business conglomerates with presence across 38 countries.

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The Hinduja Group acquired Gulf Oil International Ltd in 1984. As on date, Market Capitalization of Gulf Oil India stock is Rs 6,245 Cr.

Gulf Oil Lubricants India Ltd. (GOLIL) reported a consolidated net profit of ₹92.19 crore for Q4 FY25, a 6.91% increase compared to ₹86.24 crore in the same quarter of the previous year. The company’s revenue from operations also saw a rise, reaching ₹952.74 crore, a 9.56% increase year-on-year.

Key Highlights:

- Revenue: ₹952.74 crore, up 9.56% YoY.
- Net Profit: ₹92.19 crore, up 6.91% YoY.
- EBITDA: Increased by 8.20% to ₹124.47 crore.
- EBITDA Margin: Increased by 11 basis points to 13.60%.
- Dividend: The board recommended a final dividend of ₹28 per equity share for Fy25.
- Volume Growth: The company reported record Q4 volume sales, exceeding 39,500 kiloliters.
- Market Share: GOLIL increased its market share across key segments, with volume growth at twice the industry rate.

Other notable points:

- Gulf Oil Lubricants is a part of the Hinduja Group and a leading player in the Indian lubricants industry,
- The company is focusing on expanding its presence in the EV ecosystem through investments in Tirex Chargers and other companies.
- Gulf Oil is also investing in branding and marketing, including a major campaign featuring M.S. Dhoni.

Technically speaking, the stock is in bullish momentum on the long long-term charts with the 200 days Exponential Moving Average (EMA) currently at 1181 zone. The stock is signalling a massive breakout from a probable ‘higher consolidation zone’ on the monthly charts. The level of 1175-1185 zone will act as a strong support zone in the long term.

Preferred Strategy: Look to accumulate at CMP, and on dips between 1175-1185 zone, targeting 1333/1401 and then aggressive targets at psychological 1550 with stop below 1139. Holding Period: 12-15 months.

Daily Chart of GULF OIL :



Disclosures and Disclaimer : This report must be read with the disclosures in the Disclosure appendix, and with the Disclaimer, which forms part of it. This document does not contain any investment views or opinions.

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